Instructions For:



Prepared for Associated Engineering



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Welcome

Enter http://ae.ionprintsolutions.com in your browser address bar to access your Action site.

The login window will display. Enter your credentials and press the login button to enter **Action**.



Login



Home Page

For Extra Help
Download the Site
Instruction pdf
located under the
Suport tab.

You should now be presented with your Catalog My Account page. Displayed in the upper right corner is your name and a logout link.



There are 5 Menu Items for Site navigation:

Home Catalog

My Account

Shopping Cart

Support

We begin with the Catalog and placing an order.



Step 1:

Begin by selecting the Catalog button on the top if you are not already there. Select a company (AE, AEC, ATAP etc.) from the left side menu, select Business Cards and click on the Business Card Image. There are categories for each brand.



Choose the card appropriate to you.

To Order:

Clicking on any of the category links under Products will display all the available products.

To add a product to your shopping cart click on the thumbnail image of the product you wish to order.

Each product will have different information entry requirements and some products are more of an inventory style of ordering but most of the basic steps are required for each product.

For this example we will order a business card as this product requires the most user input.

Catalog

How to Get Here

The screen below will be displayed after clicking the Catalog button.

The left side menu contains the products sorted by company name. Clicking on this category link will display all the associated products.



Data Entry

Add New Users

You will also be able to add new users to the system through the My Account menu item and then Manage Users.

Step 2:

This is the Form Entry data screen.

User Already in the System

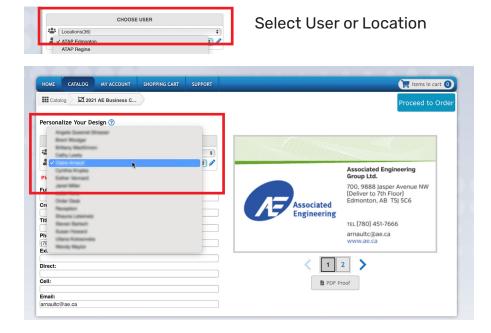
If the user has been added to the system, select them from the drop-down menu and all 'Like' fields will automatically be populated with the data from the system. You may edit any field with new information if required.

New User NOT in the System

If they are not in the system, enter their information into each corresponding field.

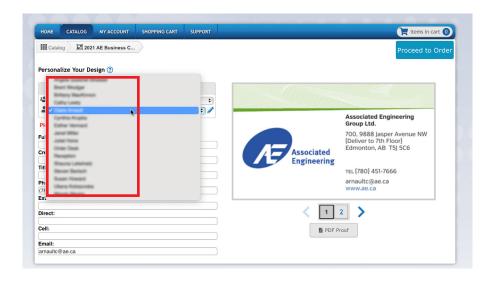
Add New User Profile

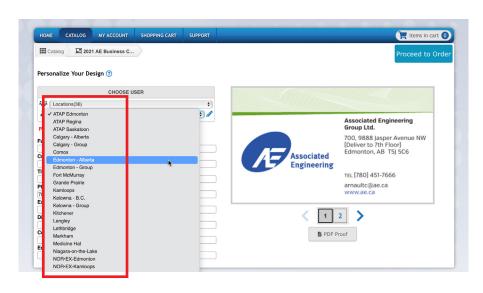
To keep user data for future use fill in the form and save profile. (see notes on 'My Account' later in this manual)





As there are many locations and users for this business card, we have placed them all in a group of dropdowns. The first dropdown on the page allows you to choose: **Users, Locations or All**. The second dropdown displays the corresponding options of what you selected in the first dropdown.



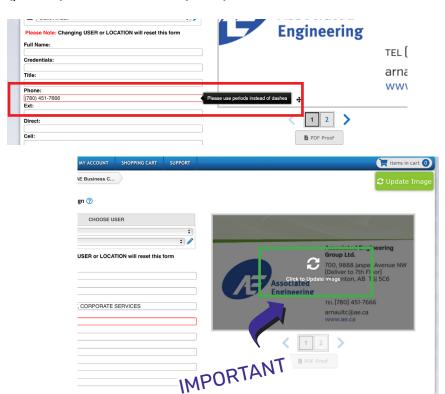


Dropdown



Formating

Remember to update image before leaving this page to save your changes. To maintain your corporate identity some fields only accept a certain format, such as the phone and cell numbers. In this case the format of the phone numbers must contain a "." (period) instead of a "-" (dash).

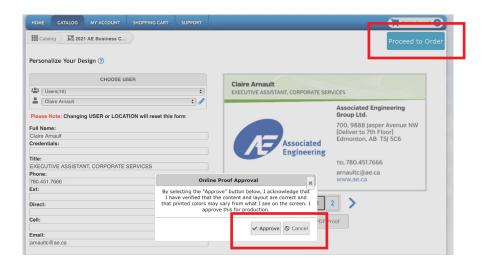


After all information has been entered press the **Update Image** button. Whenever new data has been entered the **Update Image** button will have a green glow around it. This is a visual indicator that the entered information differs from the preview being displayed. Press **Update Image** to generate a new preview and save your changes. Also ensure the preview displays the current information before proceeding by clicking the button.



Step 3:

When you are ready to continue, press the proceed to order and the Approve button.



Review & Approve

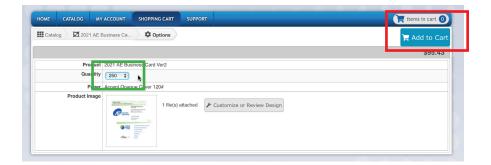
Proof

You may click the Edit button if you find that you need to make an adjustment or view a PDF Proof.

Step 4:

This screen displays the item you wish to order and allows you to select a quantity. You may also press the 'Customize or Review Design' button to return back to the data entry screen, if you need to make changes to this card.

Press the 'Add to Cart' button to continue the ordering process.

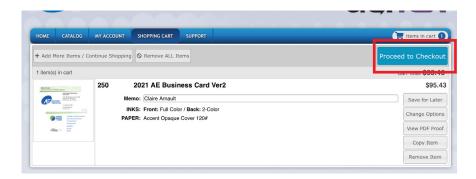




Step 5:

Proceed to Checkout

Press the Proceed to Checkout button to complete this part of the ordering process.



Quantity

Note

The 'Review or Upload Linked Art' is for those orders that require files to be uploaded. For your business cards this option is not required.

If you change the quantity, you may press the Update Price button to reveal the new cost. This is not necessary as adding to the cart re-calculates the cost, but you may wish to view prices at different quantities for comparison.



Checkout

Other Options to consider at this point:

Change Options

This allows you to go back and change the quantity.

Once back at the quantity screen you may also navigate back to the very beginning and change all options you have previously selected including data entry.

View PDF Proof

View a PDF proof of this item.

Copy Item

Add an exact duplicate of this item to the ordering.

Remove Item

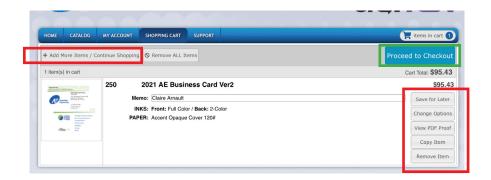
Remove this item from your shopping cart.

Add More Items / Continue Shopping

To add more items to your shopping cart.

Remove All Items

To remove all items and start over.



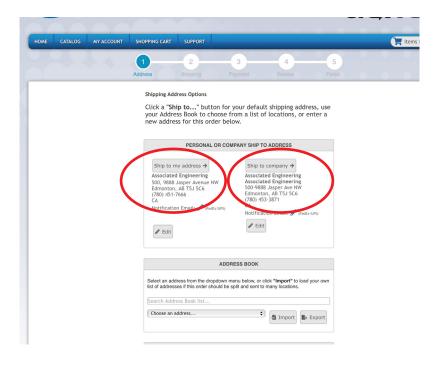
Step 7:

Here you select where to ship your order. Choose from 2 different addresses by clicking on the corresponding button.

'Ship to my address' is the address for the user that is currently placing the order.

'Ship to company' is the main address for Associated Engineering Group Ltd.

You also have the ability to add and edit shipping addresses.



Shipping Location

Note

Please use the 2 digit province code as opposed to the actual province name for any addresses that you may enter.

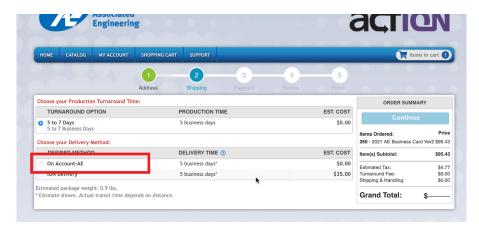
I.E.; AB for Alberta



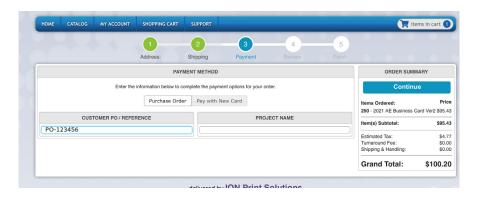
Delivery

After selecting the shipping address you'll be taken to the shipping window.

This displays the turnaround times and has an option to select from 2 delivery times.

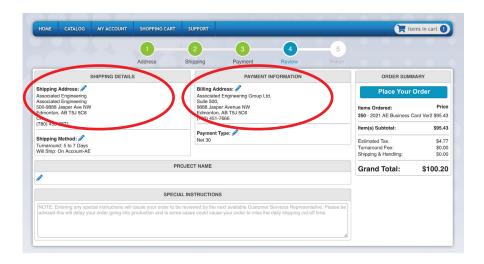


Optional: You may enter a purchase order or a reference number for your records.



Review

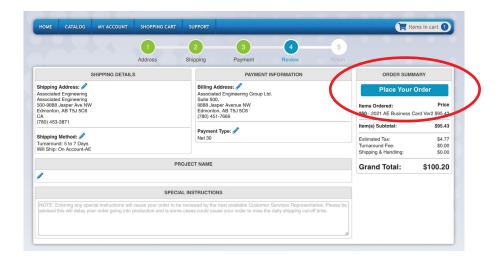
Here you may review your selections for the entire order before proceeding. Clicking on any of the red 'change' links will allow you to edit that particular area in the order process.



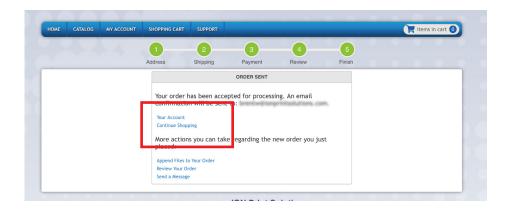
Place Order

Step 8:

If you accept this order, press the 'Place Your Order' button. Your order is complete and entered into your Action site.



Your order has now been completed. You may click on any of the blue links on this page to perform additional functions.



When you are ready to leave your Action site please use the Logout link located in the upper right of the screen.



Complete / Additional Orders

Add Another Order You can add another order by choosing the catalog button or continue shopping.

Ordering Finished Products

Ordering Forms

Ordering finished products ie; Design Sheets. Begin by selecting a product from the Design Sheets Category.



Select the quantity of the product and press the Add to Cart button.



Checkout



Use the Add More Items / Continue Shopping to add more products to the shopping cart. Remove All Items to start over or Proceed to Checkout if you have no more products to order.

Upon pressing Proceed to Checkout you will complete this order in the same manner as the Business Card example.

Other Options to consider at this point:

Change Options

This allows you to go back and change the quantity. Once back at the quantity screen you may also navigate back to the very beginning and change all options you have previously selected including data entry.

View PDF Proof

View a PDF proof of this item.

Copy Item

Add an exact duplicate of this item to the ordering.

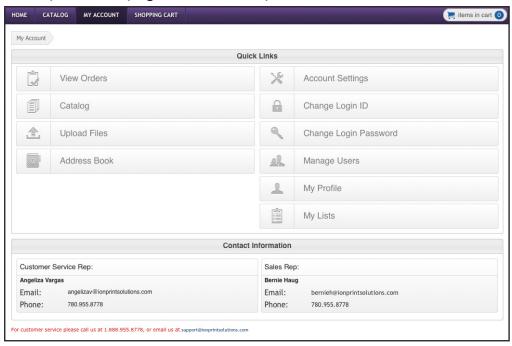
Remove Item

Remove this item from your shopping cart.

My Account

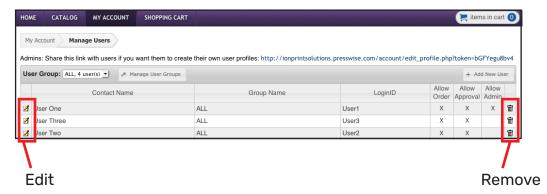
Site Administration

The My Account page has several options:



Manage Users

This is where you enter new users, or edit existing users. You can share the below link with others to create new profiles.

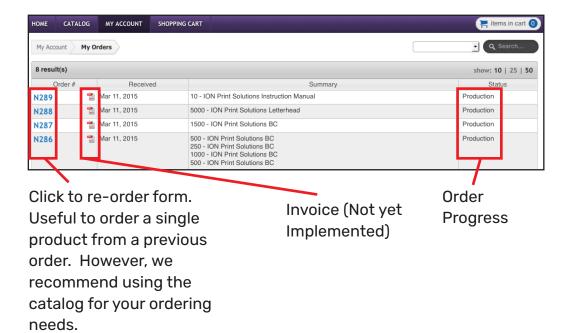


Edit/Update Your Profile Information

	USER PROFILE
LoginID:	User1
	CONTACT
Name:	User One
Company:	ION Print Solutions
Title 1:	Digital Production
Title 2:	Web Integrated Products
Email 1:	UserOne@ionprintsolutions.com
Email 2:	
Main Telephone:	780-955-8778
Ext:	
Cell:	
Direct Phone:	
Other Phone:	
Company Phone:	
Fax:	780-955-2270
Address1:	#7 2002 - 8th Street
Address2:	
Address3:	
City:	Nisku
State/Province:	AB
Zip:	T9E 7Y8
Country:	Canada
URL 1:	
URL 2:	

My Profile

View Orders



Upload Files

If you need to upload files please use the 'Upload Files' menu item. Your Account Manager and CSR will be notified when you do so.

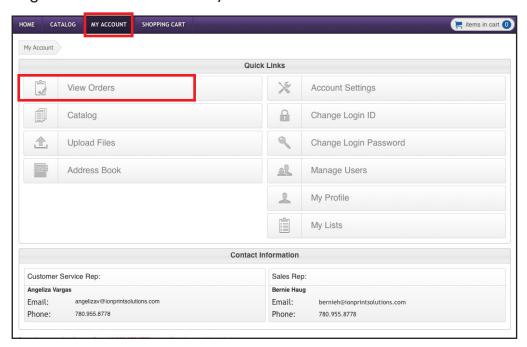


Re-Order Items

Re-Order

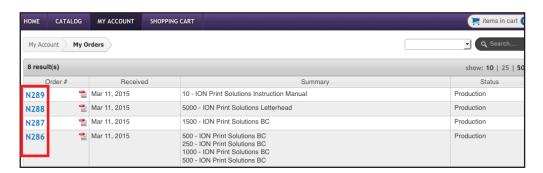
Step 1:

Login as usual. Under the My Account tab select View Orders.



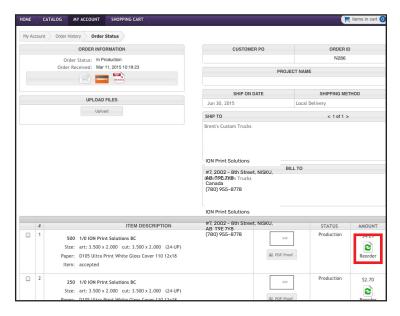
Step 2:

Select the job number you want to repeat. In this case N286. You can see the dates ordered, the product ordered and persons name (for Business Cards with names)



Step 3:

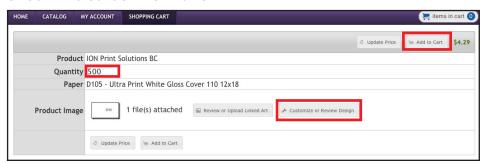
You can select each individual item you want to re-print by selecting the green re-order button.



Step 4:

This enters the job back into the shopping cart.

You can approve as is, change the quantity with the pull down, or edit the cards information.



If you choose "customize or review design" you will be taken to the data entry page. You can create a new PDF proof or edit the existing info. The re-order item is then added back into the cart and ordered as usual.

Re-Order Items



Extras

Change Login ID



Change Login ID or Retrieve a Forgotten Password

PASSWORD ASSISTANCE				
Enter the loginID asso	ociated with your account:			
Enter loginID	Continue O			
Once you click Contin	ue, we'll send you an e-mail message containing a helpful personalized link.			
If you've forgotten yo	ur password and can no longer use the e-mail address that you associated with your account, you will			

Change Your Password



View Your Previous Order









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ION Print Solutions 16419 117 Avenue Edmonton, AB T5M 3V3 Tel: 780 452 9103

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